

*Norwin S. and Elizabeth N.*  
**BEAN FOUNDATION**

**Annual Report 2018**

## About the Bean Foundation

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### *History*

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Norwin Sherwood Bean was born in Manchester, New Hampshire in 1873 and graduated from the Massachusetts Institute of Technology with a degree in electrical engineering. He served as Treasurer and Chief Executive Officer of Manchester Savings Bank and was a prominent business and civic leader. His many charitable activities included the Manchester Community Chest, Family Service Society, the Institute of Arts and Science, and the Currier Gallery.

Elizabeth Nichols Bean was born in Amherst, New Hampshire and was a member of the Amherst Congregational Church throughout her life. She was active in many charitable organizations, including the Amherst Visiting Nurse Association and Amherst Historical Society. The Bean Foundation began operations upon her death in 1967.

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### *Governance*

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The Bean Foundation is governed by two Senior Trustees who serve fifteen year terms and five Term Trustees appointed for five year terms. The Board of Trustees makes the final decision on all grant applications. It also oversees the Foundation's investment portfolio, which was managed in 2018 by Northern Trust

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### *2018 Board of Trustees*

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#### SENIOR TRUSTEES

Thomas J. Donovan  
John F. Dinkel, Jr.

#### TERM TRUSTEES

David Chen  
Michael Delaney  
Maria Mongan  
Leslee Stewart  
Anna Thomas, Chair

## 2018 Report of the Trustees

The Norwin S. and Elizabeth N. Bean Foundation awards grants to nonprofit organizations and public agencies that benefit the communities of Manchester and Amherst, New Hampshire. In 2018, grants were awarded in five of the six eligible categories: education (5), environment (1) health (10), human services (12), and public benefit (6). No applications in the category of arts and humanities qualified as strong investments for Foundation funding. Fifty-nine applications were submitted requesting a total of \$950,647, and thirty-nine applications were funded for a total of \$551,192. Four awards benefited the residents of Amherst only, four benefited both Amherst and Manchester, and thirty-one were granted to nonprofits whose proposals targeted the residents of Manchester.

Five of the 2018 awards addressed issues related to the addiction crisis. One, the Boys and Girls Club of Souhegan Valley, provides support for young people living with someone who is a substance abuser. The remaining four fund programs which provide support for individuals who are working to achieve recovery or to maintain their recovery after treatment. Helping Hands Ministries houses homeless men who are struggling with addiction, and New Life Ministries houses women and their children who are working to stay clean and start a new life. Serenity Place was forced to terminate its work due to financial challenges related to addressing the opioid crisis. A grant was awarded to Families in Transition to support a period of oversight during which Serenity Place programs were distributed to other nonprofits. Catholic Medical Center's new clinic at the Manchester Treatment and Recovery Center will serve as the fourth organization intentionally located at the Center which will serve people with addiction issues, along with providing care to the neighborhood which is largely inhabited by immigrants and low income individuals.

The remaining thirty-four awards went to efforts that were distinctly different and met varied needs in Amherst and Manchester. Amherst grants helped replace the failing fire suppression system in the Community Building at the Congregational Church of Amherst (Mrs. Bean's Church), extended the health and wellness programming for participants at Opportunity Networks, and helped purchase a new storage garden house for the Amherst Garden Club which annually manages the planting and care of flowers at public buildings and multiple islands on entrances into town.

Among the grants which impacted Manchester were a contribution toward renovation of the children's services area at the Carpenter Memorial Library, support for the Life Skills Program for the young Webster House residents, funds for the Student Conservation Association NH corps members to teach educational and conservation stewardship programs to Manchester elementary school children, support of bereavement support groups for children, and ongoing therapy for couples in the Healthy Couples Project through Pastoral Counseling Services. Additional grants were awarded to the QC Bike Collective to support a move and initial rent at new space on South Elm Street in Manchester, to Crotched Mountain to support the opening of an after-school program for children ages 5 to 14 on the autism spectrum who are attending Manchester public schools, to Granite Pathways toward initial staffing costs at the new Granite Pathways Manchester Clubhouse, to CASA of NH to help with the costs of recruiting and supporting volunteers in order to increase the number of children that can be served, and to the Pulaski Monument Restoration Project to support the restoration of the 1938 Brigadier General Casimir Pulaski Monument in Pulaski Park in Manchester.

In 2018, trustees undertook funding of two special projects, both of which will benefit the children of Manchester. In collaboration with Granite United Way, the Bean Foundation committed to providing \$75,000 per year for three years toward provision of additional support services for middle school students. Titled the Youth Enrichment Partnership, it has brought together fourteen different nonprofits which are collaborating to expand services to young teens. In addition, the Bean Foundation contributed \$50,000 to Manchester Proud, the effort to bring City's residents together to develop a community directed strategic plan for the Manchester School District.

In 2018, the Bean Foundation's annual meeting was held as an informal lunch at the Daniel Webster Council's Camp Carpenter Center for Character Development in Manchester. In addition to an update on grants awarded during the year, the program featured the Youth Enrichment Partnership and Manchester Proud, the two special initiatives described above in which trustees invested during 2018. At the end of the program Manchester Proud held a listening session for anyone interested in sharing his or her perception of the strengths of Manchester Schools and the change they would like to see.

## 2018 Grant Awards

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### *Education*

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#### **Boys and Girls Club of Souhegan Valley**

**\$20,000**

To support the Children's Resiliency Retreat for young people living with someone who is a substance abuser.

#### **Girl Scouts GWM**

**\$10,000**

To invest in Manchester afterschool Girl Scout troops in partnership with 21st Century Community Learning Centers

#### **Manchester Proud**

**\$20,000**

To support a community based approach to developing a new strategic plan for the Manchester School District

#### **UNHM STEM Lab**

**\$23,500**

To support the UNH Manchester STEM Discovery Lab in delivering Design Make Code to Manchester elementary school students

**Webster House**

**\$9,000**

To support the Life Skills Program for Webster House residents

**Education Totals:**

**\$112,520**

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*Environment*

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**Student Conservation Association**

**\$5,000**

To support SCA NH corps members to teach educational and conservation stewardship programs to Manchester elementary school children

**Environment Totals:**

**\$ 5,000**

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*Health*

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**Friends of Aine**

**\$7,500**

To support bereavement support groups for children and establish a headquarters for the organization

**Girls, Inc. of NH**

**\$15,000**

To support its year round meals, nutrition, and wellness program

**Pastoral Counseling Services**

**\$25,000**

For ongoing therapy for couples in the Healthy Couples Project

**QC Bike Collective**

**\$25,000**

To support a move to and initial rent at new space in the Center City of Manchester

**Granite United Way - Serenity Place Receivership**

**\$5,000**

Toward a local match to leverage State of NH funding to support the Receivership of Serenity Place by Families in Transition

**Manchester School District**

**\$8,720**

To provide electrical hookups in 3 high schools so all students have access to the oral health program

**Catholic Medical Center**

**\$20,000**

Toward constructing new space that will increase access to health care coordination at the Manchester Treatment and Recovery Center

**Crotched Mountain Foundation**

**\$7,500**

To support the opening of an after-school program for children ages 5 to 14 on the autism spectrum who are attending Manchester public schools

**Granite Pathways**

**\$20,000**

Toward initial staffing costs at the new Granite Pathways Manchester Clubhouse on Belmont Street

**Opportunity Networks**

**\$10,000**

To expand the Health & Wellness programming

**Health Totals:**

**\$143,720**

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*Human Services*

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**Catholic Charities of NH**

**\$25,000**

To provide low-income immigrant and refugee victims of crime, especially survivors of domestic violence and sexual assault, with the full legal benefit available to them under immigration law.

**Goodwill Industries of NNE**

**\$15,000**

To continue Job Connection work with FIT families who have found permanent homes and increase potential job sites

**Manchester Police Athletic League**

**\$20,000**

Toward the salary of the Manchester Police Athletic League Director of Operations and Development

**Victory Women of Vision**

**\$2,500**

To support two more series of the Mentoring the African Man program

**Child & Family Services**

**\$20,000**

To transition its data collection to a digital, cloud-based system

**Helping Hands Outreach Ministry**

**\$20,000**

Toward a grant writer or operating funds

**Manchester Family Justice Center**

**\$20,000**

To support a part time Client Care Coordinator position

**Court Appointed Special Advocates of NH**

**\$25,000**

To help with the costs of recruiting, supervising and supporting volunteers in order to increase the number of children that can be served

**Mayhew Program**

**\$8,000**

To support the enrollment of Manchester boys in the Mayhew Program

**St. Joseph Community Services**

**\$25,000**

Funding to support the growing needs for the Meals on Wheels and Community Dining Programs provided in Manchester and Amherst

**International Institute of NE**

**\$10,000**

Toward the welcome and early stabilization of refugees in Hillsborough County

**Big Brothers Big Sisters of NH**

**\$15,000**

To expand the site-based program in Manchester

**New Life Ministries of NE, Inc.**

**\$5,000**

To support the costs of reunification of mothers in recovery from addiction with their children

**Human Services Totals:**

**\$210,500**

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*Public /Society Benefit*

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**Amherst Garden Club**

**\$4,000**

To help finance a storage Garden House for the organization

**Congregational Church of Amherst**  
**\$20,000**

Toward replacement of the failing fire suppression system in the Community Building

**Friends of Stark Park**  
**\$10,472 with Match**

For replacement of seven outdated wood-slatted municipal park benches

**Granite United Way Youth RFP**  
**\$75,000**

Toward engaging Manchester's middle and high school youth in evidence-based interventions to drive academics, soft-skills, and health behaviors at no cost to the youth

**Manchester City Library Foundation**  
**\$10,000**

Toward renovation of the children's services area at the Carpenter Memorial Building

**Pulaski Monument Restoration Project**  
**\$10,000**

To support the restoration of the 1938 Brigadier General Casimir Pulaski Monument in Pulaski Park in Manchester

**Public/Society Benefit Totals: \$79,472**

**NORWIN & ELIZABETH BEAN FOUNDATION**  
**STATEMENT FOR REVENUES RECEIVED, EXPENSES PAID**  
**AND CHANGES IN FUND BALANCE**  
**FOR THE PERIOD JANUARY 1, 2018 TO DECEMBER 31, 2018**

**REVENUES**

	<b><u>Income Fund</u></b>	<b><u>Principal Fund</u></b>
Interest and Dividends	\$354,757.86	\$ 0.00
Miscellaneous receipts	20,219.05	187,475.72
Net gains/loss on investments	<u>0.00</u>	<u>487,577.61</u>
	<b><u>\$374,976.91</u></b>	<b><u>\$675,053.33</u></b>

**EXPENSES**

Grants	\$297,992.00	\$294,220.00
Trustee fees	11,375.00	0.00
Trustee expenses	6,782.04	0.00
Bookkeeping fees	22,592.75	0.00



Professional services	9,500.00	0.00
Other administrative expenses (adjustments)	6,150.84	0.00
Grant Manager	34,800.00	0.00
Tax withheld on dividends and interest	0.00	0.00
Interest Charged	0.00	0.00
Excise Tax	0.00	0.00
Investment Management Fees	0.00	68,719.37
Transfers from Principal to Income	0.00	6,719.05
Transfers from Income to Principal	<u>0.00</u>	<u>0.00</u>
<b>TOTAL EXPENSES</b>	<b><u>\$389,192.63</u></b>	<b><u>\$369,658.42</u></b>
Excess (deficiency) of revenues over expenses	<u>(\$14,215.72)</u>	<u>\$305,394.91</u>
<b><u>OTHER CHANGES</u></b>		
	<b><u>Income</u></b>	<b><u>Principal</u></b>
Unpaid grants		
01/01/18	0.00	0.00
12/31/18	<u>0.00</u>	<u>0.00</u>
		0.00
		0.00
<b>FUND BALANCES AT BEGINNING OF YEAR</b>	<b><u>146,214.68</u></b>	<b><u>11,960,585.14</u></b>
<b>FUND BALANCES 12/31/18</b>	<b><u>\$131,998.96</u></b>	<b><u>\$12,265,980.05</u></b>

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*How to Apply*

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A complete application must include an Application Cover Sheet, proposal narrative, and attached documents as explained on the Bean Foundation web site at [www.beanfoundation.org](http://www.beanfoundation.org). All applications are accepted electronically. Details for submission of applications through Dropbox.com can also be found on the web site. The Grant Manager should be contacted with any questions:

Kathleen D. Cook  
Grant Manager  
Norwin S. & Elizabeth N. Bean Foundation  
40 Stark Street  
Manchester, NH 03101  
603.493.7257  
KCook@BeanFoundation.org  
www.BeanFoundation.org

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*When to Apply*

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The Bean Foundation Trustees meet three times per year to review grant applications. Applications must be saved to an applicant's assigned Dropbox folder by 5 p.m. on the following dates for consideration at the next Trustee meeting:

<u>Application deadline</u>	<u>Trustee Meeting</u>
December 1	February
April 1	June
September 1	November

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*The Bean Foundation Educational Enhancement Fund*

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The Bean Foundation offers mini-grants to teachers and staff in Manchester and Amherst public schools for creative projects that build upon classroom curricula or provide new opportunities through co-curricular activities. Educational Enhancement grant applications may be submitted at any time during the year, but projects must be completed during the school year. Applicants will receive a response within three weeks of submitting the application. Information and application forms for the Bean Foundation Educational Enhancement Fund may be obtained at [www.beanfoundation.org](http://www.beanfoundation.org).

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